

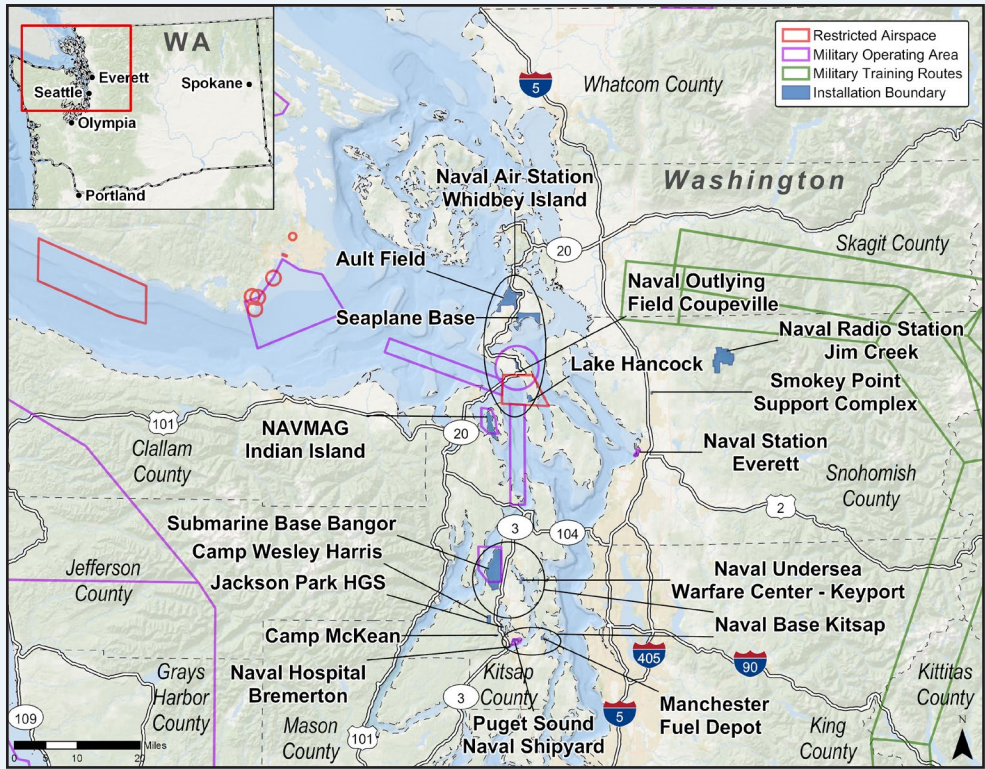
# NAVY REGION NORTHWEST OPERATIONS AND ECONOMIC CONTRIBUTIONS



## OPERATIONAL OVERVIEW

Navy Region Northwest (NRNW) provides base operations and range sustainment support for Navy activities in Washington, Oregon, Idaho, Alaska, Montana, Wyoming, North Dakota, South Dakota, Nebraska, Minnesota, and Iowa. NRNW provides facilities and space management, exercise coordination, and support to homeported and transient ships, submarines, and aircraft as well as afloat and ashore tenants, military, and family members.

There are more than 190 Navy commands in the NRNW area of responsibility. The major NRNW installations are Naval Air Station Whidbey Island, Naval Station Everett, Naval Base Kitsap (which includes Puget Sound Naval Shipyard, Submarine Base Bangor, Naval Undersea Warfare Center - Keyport, Manchester Fuel Depot), and Naval Magazine Indian Island.



## ECONOMIC HIGHLIGHTS

**NRNW's contribution\* to the regional economy in FY 2017 totaled \$10.7 billion and included:**

- **\$7.7 billion in industry output** - \$2.3 billion from payroll; \$5.4 billion from operations and contracts; and \$32 million from visitor spending.
- **\$3.0 billion in direct military and civilian payroll** expenditures to personnel residing in the Region of Influence (ROI).<sup>\*\*</sup>
- **78,549 jobs** - including **46,015 military**<sup>\*\*\*</sup> and civilian personnel residing in the region of influence and an estimated **32,534 jobs** stimulated from base operations and maintenance, personal spending, and visitor spending.
- **\$303 million**<sup>\*\*\*\*</sup> in state and local tax revenues - \$152 million from payroll; \$149 million from operations and maintenance; and \$3 million from visitor spending.



Source: NRNW Economic Impact Assessment, December 2018 (using financial data from FY 2017).

\*EIA results are rounded as appropriate for presentation purposes. Includes Navy spending in NRNW that was not specifically associated with NRNW installations. This additional spending accounts for approximately \$3.8 billion in industry output, 9,018 stimulated jobs, and \$76 million in state and local tax revenues.

\*\*The ROI for the NRNW EIA includes: Skagit, King, Pierce, Island, Snohomish, Jefferson, Kitsap, and Mason counties.

\*\*\*Includes only military personnel that are stationed at NRNW installations and live in the ROI. Does not include military personnel stationed at Joint Base Lewis-McChord which also falls within the ROI.

\*\*\*\*Provided for informational purposes, not included in the Total Economic Impact.